

Universal Setup Checklist

A Free Frankly AI Resource • Windows, macOS or Linux

A Free Frankly AI Resource • Version 1.0

How to use this checklist

Tick each box once. Don't consider your setup finished until the system test passes and the workspace reopens cleanly.

A. Before installation

- ☐ I chose Windows, macOS or Linux for my setup.
- ☐ I can install software on this computer.
- ☐ My internet connection is stable.
- ☐ I have an eligible Anthropic account (Pro or Max subscription — not a Console/API account) and can sign in.
- ☐ I am using official download pages only.

B. VS Code

- ☐ VS Code installed successfully.
- ☐ VS Code opens to the Welcome screen.
- ☐ I accepted any update prompt.

C. Workspace

- ☐ I created FranklyAI/my-business.
- ☐ I opened my-business with File → Open Folder.
- ☐ MY-BUSINESS appears as the Explorer root.
- ☐ I trusted the folder only because I created it myself.
- ☐ No live customer data is in the folder yet.

D. Claude Code

- ☐ I searched for Claude Code in Extensions.
- ☐ I verified the publisher is Anthropic.
- ☐ The extension shows Installed.
- ☐ The Spark icon opens the Claude panel.
- ☐ I signed in successfully.
- ☐ Ask before edits is selected.

E. System test

- ☐ Claude stated it would create SYSTEM_TEST.md and waited.
- ☐ I reviewed the proposed filename and content.
- ☐ Only SYSTEM_TEST.md was changed.
- ☐ The Explorer shows SYSTEM_TEST.md.
- ☐ The file contains four PASS lines.
- ☐ Claude read the file back correctly.
- ☐ I closed and reopened the workspace successfully.

PASS rule

All boxes in sections C, D and E must be ticked before continuing. If one is missing, use the troubleshooting guide.

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